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## iNkotha Investments

iNkotha report as at 30 June 2024

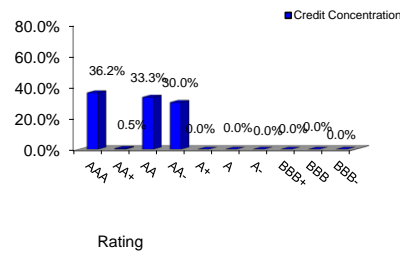
### Notes issued

Program Limit	10 ZAR billion Issue Price
Total notes outstanding	600 ZAR million Issue Price 600 ZAR million Outstanding Principal Amount
Maximum tenor allowed	5 years and 1 day
Maximum tenor outstanding	5 years and 1 day
Average tenor	1 day (based on Original Principal Amount)
Conditions preventing issuance	No (Yes/No)

### Assets(including rated assets but excluding permitted investments)

Maximum maturity	1 day
Average maturity	1 day (based on accreted value)
Largest % of any obligor (Excluding Permitted Investments)	36% (There were only 3 Obligor resulting in largest Obligor ex
Book value - Rated Assets	597 ZAR million
Book value - Permitted Investments	3 ZAR million
Program Wind Down Event	No (Yes/no)

### Asset Concentration (including permitted investments)



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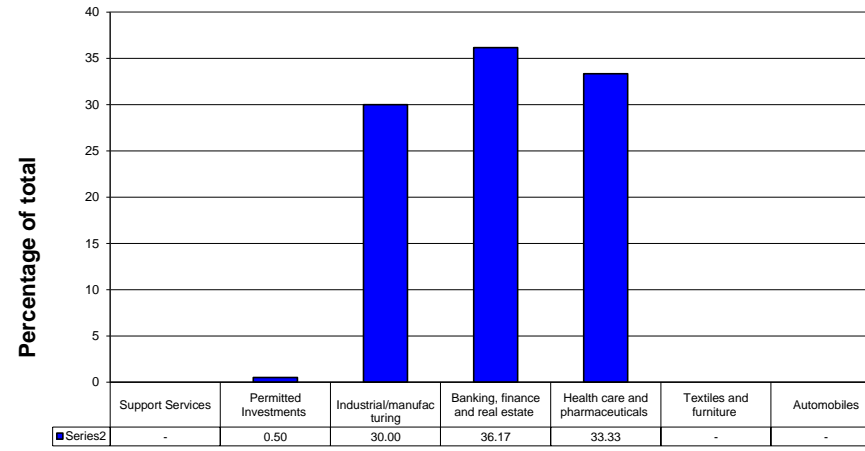
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**Asset Exposures (based on accreted values and including permitted investments)**

**Industry make up of Portfolio**



**Exposures by Borrower (excluding permitted investments)**

Name	Amount
Imperial Group (Pty) Ltd	180,000,000
Scania Finance Southern Africa (proprietary) Limited	217,000,000
Aspen Pharmacare Holdings Limited / Pharmacare Limited	200,000,000

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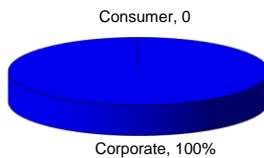
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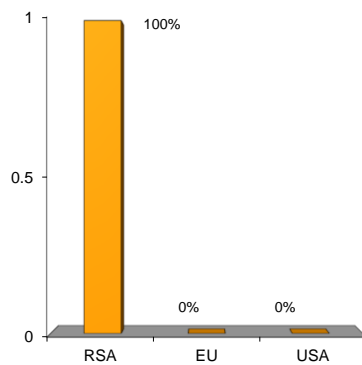
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**Asset Origination**

**Asset Type**



**Country of Origination**



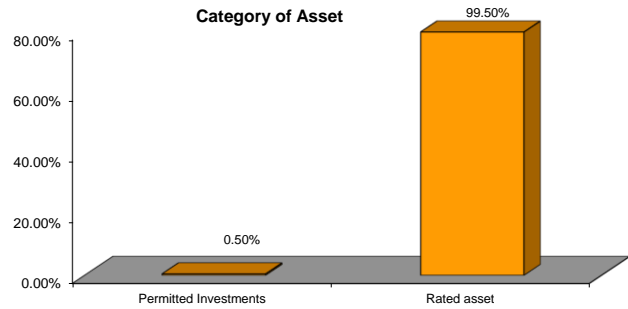
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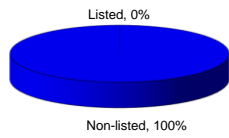
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**Asset Category**



**Asset Listing Status**



**Other**

**Liquidity facility providers**  
 Minimum Liquidity Commitment Not Applicable

**Credit Enhancement** Not Applicable

**Placement agents** RMB Money Market

**Make Whole Facility** Not Applicable

**Hedge counterparties** Not Applicable

**Simple Obligor Concentration Test: not to exceed 33% of rated assets**

The largest obligor concentration is 36% (excluding permitted investments)

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## Deal Specific News

Weighted average implied long term credit quality of the portfolio: AA (ZA)

Weighted average implied short term credit quality of the portfolio: A1+(ZA)

Rating of notes in issue: A1+(ZA)(sf)

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